

Puget Sound Wills – Estate Planning for Individuals

All packages include a complimentary initial consultation.



Estate Planning Package 1 – A Simple Will

Advantages: This package is fast, easy and inexpensive. A Will distributes property according to your wishes, appoints a representative to handle your estate after you pass away and can reduce the likelihood of family disputes. A Will can also establish a trust and guardianship for your minor children.

Disadvantages: This package does not include Powers of Attorney or a Health Care Directive. A Will does not avoid probate proceedings for your beneficiaries. A Will is a matter of public record and accessible to anyone after your death.

Package Cost: \$500.00

Estate Planning Package 2 – Will, Health Care Directive, Durable Powers of Attorney

Advantages: This package includes all the benefits of Package 1, In addition, a Health Care Directive ensures that medical decisions are made according to your wishes in the event of an emergency. A Financial Durable Power of Attorney assures that, in the event you are incapacitated, a designated person can attend to your financial obligations. A Health Care Durable Power of Attorney assures that, in the event you are incapacitated, a designated person can attend to your medical decisions.

Disadvantages: This package does not avoid probate proceedings for your beneficiaries. A Will is a matter public record and accessible to anyone after your death.

Package Cost: \$650.00

Estate Planning Package 3 – Living Trust Package

Includes:

- Revocable Living Trust
- Bill of Sale
- Comprehensive Transfer Document
- Mini Certificate
- Certificate of Trustee Authority and Power
- Last Will and Testament
- Durable Powers of Attorney
- Health Care Directives
- Asset Transfer Documents

- Real Estate Documents
- Asset Transfer Letters

Advantages: This package entirely avoids probate proceedings for your beneficiaries, potentially saving thousands of dollars in legal fees. Your estate is handled privately, with no governmental interference. A Revocable Living Trust is not a matter of public record.

Disadvantages: This package is a little more involved and the cost is higher.

Package Cost: \$1900.00



PUGET SOUND WILLS
Providing Peace of Mind For You & Your Family

Contact your local office:

- [Edmonds](#) 425-712-0279
- [Kirkland](#) 425-889-7461
- [Mill Creek](#) 425-402-3800
- [Seattle](#) 206-545-4505
- [Skagit Valley](#) 360-336-5409